IN THE UNITED STATES BANKRUPTCY COURT FOR THE SOUTHERN DISTRICT OF TEXAS HOUSTON DIVISION

	8	
In re:	§	Chapter 11
	§	
CORE SCIENTIFIC, INC., et al.,	§	Case No. 22-90341 (DRJ)
	§	
Debtors. ¹	§	(Jointly Administered)
	§	,

NOTICE OF FILING OF AMENDED
ANNEX A TO DEBTORS' ORDER APPROVING
(I) GLOBAL SETTLEMENT BETWEEN DEBTORS AND PRIORITY POWER
MANAGEMENT, LLC, (II) ASSUMPTION OF THE EMCSA, (III) ENTRY
INTO THE NEW AGREEMENTS AND (IV) GRANTING RELATED RELIEF

PLEASE TAKE NOTICE that on March 9, 2023, Core Scientific, Inc. and its debtor affiliates in the above-captioned chapter 11 cases, as debtors and debtors in possession (the "Debtors"), filed the Debtors' Emergency Motion for Order Approving (I) Global Settlement Between Debtors and Priority Power Management, LLC (II) Assumption of the EMCSA, (III) Entry into the New Agreements and (IV) Granting Related Relief (Docket No. 655) (the "PPM Settlement Motion"), with a schedule of equipment to be transferred to or retained by, as applicable, Priority Power Management, LLC ("PPM") attached to the proposed order as Annex A (the "Initial Annex A").

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor's federal tax identification number, are as follows: Core Scientific Mining LLC (6971); Core Scientific, Inc. (3837); Core Scientific Acquired Mining LLC (6074); Core Scientific Operating Company (5526); Radar Relay, Inc. (0496); Core Scientific Specialty Mining (Oklahoma) LLC (4327); American Property Acquisition, LLC (0825); Starboard Capital LLC (6677); RADAR LLC (5106); American Property Acquisitions I, LLC (9717); and American Property Acquisitions, VII, LLC (3198). The Debtors' corporate headquarters and service address is 210 Barton Springs Road, Suite 300, Austin, Texas 78704.

PLEASE TAKE FURTHER NOTICE that on March 20, 2023, the Court entered an order granting the relief requested in the PPM Settlement Motion (Docket No. 706) (the "PPM Settlement Order").

PLEASE TAKE FURTHER NOTICE that paragraph five (5) of PPM Settlement Order authorizes the free and clear transfer to or retention by PPM, as applicable, of the equipment described in Annex A attached thereto.

PLEASE TAKE FURTHER NOTICE that the Initial Annex A did not include serial numbers ("S/Ns") for certain equipment, and Debtors' counsel represented at the hearing on approval of the PPM Motion that a more detailed Annex A would be forthcoming and filed on the docket at the appropriate time.

PLEASE TAKE FURTHER NOTICE that a revised version of the Initial Annex A reflecting the S/Ns for certain equipment in the Debtors' possession is attached hereto as Exhibit A (the "Revised Annex A"). The S/Ns for the equipment not in Debtors' possession are not included in the Revised Annex A, as such S/Ns have not been verified by the Debtors.

PLEASE TAKE FURTHER NOTICE that a redline of the Revised Annex A marked against the Initial Annex A is attached hereto as **Exhibit B**.

[Remainder of page intentionally left blank]

Dated: May 17, 2023 Houston, Texas

Respectfully submitted,

/s/ Alfredo R. Pérez

WEIL, GOTSHAL & MANGES LLP Alfredo R. Pérez (15776275) 700 Louisiana Street, Suite 1700 Houston, Texas 77002

Telephone: (713) 546-5000 Facsimile: (713) 224-9511

Email: Alfredo.Perez@weil.com

-and-

WEIL, GOTSHAL & MANGES LLP Ray C. Schrock (admitted *pro hac vice*) Ronit J. Berkovich (admitted *pro hac vice*) Moshe A. Fink (admitted *pro hac vice*) 767 Fifth Avenue

New York, New York 10153 Telephone: (212) 310-8000 Facsimile: (212) 310-8007 Email: Ray.Schrock@weil.com

Ronit.Berkovich@weil.com Moshe.Fink@weil.com

Attorneys for Debtors and Debtors in Possession

Certificate of Service

I hereby certify that on May 17, 2023, a true and correct copy of the foregoing document was served by the Electronic Case Filing System for the United States Bankruptcy Court for the Southern District of Texas.

/s/ Alfredo R. Pérez
Alfredo R. Pérez

Exhibit A

Revised Annex A

ANNEX A1

	Core - Cedarvale Facility												
Category	Description	Amount / Unit	QТΥ	Cost	Location and Status								
Substation	VT - 150/200/250KVA; 138/34.5kV Power Transformer	\$ 3,600,000	2	\$ 7,200,000	In PPM's possession								
Substation	Siemens Energy - 138kV Breaker	\$ 47,250	2	\$ 94,500	Delivered and installed								
Substation	Siemens Industry - 34.5kV 2000A Distribution Breakers	\$ 40,015	10	\$ 400,150	Delivered and staged (not installed)								
Substation	Dis-Tran - 100kVA; 19.9kV; 120/240V Station Service Transformers	\$ 7,243	9	\$ 65,187	Delivered and staged (not installed)								
Distribution	VT - 35kV Padmount Transformers	\$ 72,101	103	\$ 6,993,797	In PPM's possession								
Distribution	VT - 35kV Padmount Transformers	\$ 72,101	18	\$ 1,730,424	Delivered and staged (not installed)								
	TOTAL FOR SITE - CEDARVALE \$16,484,058												

	Core - Cottonwood Facility												
Category	Description	Amount / Unit	QТY	Cost	Location and Status								
Substation	VT - 150/200/250KVA; 138/34.5kV Power Transformer	\$ 3,600,000	1	\$ 3,600,000	Delivered and staged (not installed or assembled)								
Substation	Siemens Energy - 138kV Breaker	\$ 47,250	1	\$ 47,250	Delivered and installed								
Substation	Siemens Industry - 34.5kV 2000A Distribution Breakers	\$ 40,015	5	\$ 200,075	Delivered and installed								
Substation	Dis-Tran - 100kVA; 19.9kV; 120/240 Station Service Transformers	\$ 7,243	6	\$ 43,458	Delivered and staged (not installed)								
Distribution	VT - 35kV Padmount Transformers	\$ 72,101	39	\$ 2,811,939	In PPM's possession								
	TOTAL FOR SITE - COTTONWOOD \$ 6,702,722												

GRAND TOTAL - CEDARVALE AND COTTONWOOD	\$ 23,186,780	

^{1:} The serial numbers for the equipment which has been delivered to the Debtors and is noted as being either "Delivered and Installed" or "Delivered and Staged" in the Debtors' possession are set forth on the supplement to Annex A attached hereto.

Case 22-90341 Document Political ANNEX & B on 05/17/23 Page 7 of 13

Core Site	Cotogomy	Delivered &	Delivered &	Description	Serial Number	Cost	Dolivery Dates
Core Site	Category	Staged	Installed	Description	Seriai Number	Cost	Delivery Dates
Cedarvale	Substation	N/A	YES	Siemens Energy - 138KV Breaker	75001946-2	\$47,250	4/6/2022
Cedarvale	Substation	N/A	YES	Siemens Energy - 138KV Breaker	75001946-3	\$47,250	4/6/2022
Cedarvale	Substation	YES	N/A	Siemens Industry - 34.5kV 2000A Distribution Breakers	3009229164-100-10	\$40,015	4/18/2022
Cedarvale	Substation	YES	N/A	Siemens Industry - 34.5kV 2000A Distribution Breakers	3009229164-100-9	\$40,015	4/18/2022
Cedarvale	Substation	YES	N/A	Siemens Industry - 34.5kV 2000A Distribution Breakers	3009229164-100-8	\$40,015	4/18/2022
Cedarvale	Substation	YES	N/A	Siemens Industry - 34.5kV 2000A Distribution Breakers	3009229164-100-7	\$40,015	4/18/2022
Cedarvale	Substation	YES	N/A	Siemens Industry - 34.5kV 2000A Distribution Breakers	3009229164-100-6	\$40,015	4/18/2022
Cedarvale	Substation	YES	N/A	Siemens Industry - 34.5kV 2000A Distribution Breakers	3009229164-100-5	\$40,015	4/18/2022
Cedarvale	Substation	YES	N/A	Siemens Industry - 34.5kV 2000A Distribution Breakers	3009229164-100-4	\$40,015	4/18/2022
Cedarvale	Substation	YES	N/A	Siemens Industry - 34.5kV 2000A Distribution Breakers	3009229164-100-3	\$40,015	4/18/2022
Cedarvale	Substation	YES	N/A	Siemens Industry - 34.5kV 2000A Distribution Breakers	3009229164-100-2	\$40,015	4/18/2022
Cedarvale	Substation	YES	N/A	Siemens Industry - 34.5kV 2000A Distribution Breakers	3009229164-100-1	\$40,015	4/18/2022
Cedarvale	Substation	YES	N/A	Dis-Tran 100kVA; 19.9kV; 120/240V Station Service Transformers	22A330012	\$7,243	7/21/2022
Cedarvale	Substation	YES	N/A	Dis-Tran 100kVA; 19.9kV; 120/240V Station Service Transformers	22A330002	\$7,243	7/21/2022
Cedarvale	Substation	YES	N/A	Dis-Tran 37.5kVA; 19.9kV; 120/240V Station Service Transformers	220901-32	\$7,243	10/19/2022
Cedarvale	Substation	YES	N/A	Dis-Tran 37.5kVA; 19.9kV; 120/240V Station Service Transformers	220901-27	\$7,243	10/19/2022
Cedarvale	Substation	YES	N/A	Dis-Tran 37.5kVA; 19.9kV; 120/240V Station Service Transformers	220921-18	\$7,243	10/19/2022
Cedarvale	Substation	YES	N/A	Dis-Tran 37.5kVA; 19.9kV; 120/240V Station Service Transformers	220920-26	\$7,243	10/19/2022
Cedarvale	Substation	YES	N/A	Dis-Tran 100kVA; 19.9kV; 120/240V Station Service Transformers	220920-27	\$7,243	10/19/2022
Cedarvale	Substation	YES	N/A	Dis-Tran 100kVA; 19.9kV; 120/240V Station Service Transformers	220901-34	\$7,243	10/19/2022
Cedarvale	Substation	YES	N/A	Dis-Tran 100kVA; 19.9kV; 120/240V Station Service Transformers	220913-11	\$7,243	10/19/2022
Cedarvale	Distribution	YES	N/A	VT - 35kV Padmount Transformers	462510A001W-WN144N	\$72,101	6/21/2022
Cedarvale	Distribution	YES	N/A	VT - 35kV Padmount Transformers	462510A001W-WN144H	\$72,101	6/21/2022
Cedarvale	Distribution	YES	N/A	VT - 35kV Padmount Transformers	462510A001W-WN143A	\$72,101	6/21/2022
Cedarvale	Distribution	YES	N/A	VT - 35kV Padmount Transformers	462510A001W-WN144O	\$72,101	6/21/2022
Cedarvale	Distribution	YES	N/A	VT - 35kV Padmount Transformers	462510A001W-WN144J	\$72,101	6/21/2022
Cedarvale	Distribution	YES	N/A	VT - 35kV Padmount Transformers	462510A001W-WN143I	\$72,101	6/21/2022
Cedarvale	Distribution	YES	N/A	VT - 35kV Padmount Transformers	462510A001W-WN144C	\$72,101	6/21/2022
Cedarvale	Distribution	YES	N/A	VT - 35kV Padmount Transformers	462510A001W-WN144K	\$72,101	6/21/2022
Cedarvale	Distribution	YES	N/A	VT - 35kV Padmount Transformers	462510A001W-WN144D	\$72,101	6/21/2022
Cedarvale	Distribution	YES	N/A	VT - 35kV Padmount Transformers	462510A001W-WN145J	\$72,101	6/21/2022
Cedarvale	Distribution	YES	N/A	VT - 35kV Padmount Transformers	462510A001W-WN146J	\$72,101	6/21/2022
Cedarvale	Distribution	YES	N/A	VT - 35kV Padmount Transformers	462510A001W-WN145Q	\$72,101	6/21/2022
Cedarvale	Distribution	YES	N/A	VT - 35kV Padmount Transformers	462510A001W-WN144S	\$72,101	6/21/2022
Cedarvale	Distribution	YES	N/A	VT - 35kV Padmount Transformers	462510A001W-WN145B	\$72,101	6/21/2022
Cedarvale	Distribution	YES	N/A	VT - 35kV Padmount Transformers	462510A001W-WN145P	\$72,101	6/21/2022
Cedarvale	Distribution	YES	N/A	VT - 35kV Padmount Transformers	462510A001W-WN146R	\$72,101	6/21/2022
Cedarvale	Distribution	YES	N/A	VT - 35kV Padmount Transformers	462510A001W-WN145F	\$72,101	6/21/2022
Cedarvale	Distribution	YES	N/A	VT - 35kV Padmount Transformers	462510A001W-WN144M	\$72,101	6/21/2022
Cottonwood	Substation	YES	N/A	VT-150/200/250MVA; 138/34.5kV Power Transformer	GA440B	\$3,600,000	10/25/2022
Cottonwood	Substation	N/A	YES	Siemens Energy - 138KV Breaker	75001929-2	\$47,250	4/6/2022
Cottonwood	Substation	N/A	YES	Siemens Industry - 34.5kV 2000A Distribution Breakers	3009239446-100-6	\$40,015	4/6/2022
Cottonwood	Substation	N/A	YES	Siemens Industry - 34.5kV 2000A Distribution Breakers	3009239446-100-7	\$40,015	4/6/2022

Case 22-90341 Document 889 Filed in TXSB on 05/17/23 Page 8 of 13

Core Site	Category	Delivered & Staged	Delivered & Installed	Description	Serial Number	Cost	Delivery Dates
Cottonwood	Substation	N/A	YES	Siemens Industry - 34.5kV 2000A Distribution Breakers	3009239446-100-8	\$40,015	4/6/2022
Cottonwood	Substation	N/A	YES	Siemens Industry - 34.5kV 2000A Distribution Breakers	3009239446-100-9	\$40,015	4/6/2022
Cottonwood	Substation	N/A	YES	Siemens Industry - 34.5kV 2000A Distribution Breakers	3009239446-100-10	\$40,015	4/6/2022
Cottonwood	Substation	YES	N/A	Dis-Tran 100kVA; 19.9kV; 120/240V Station Service Transformers	220901-33	\$7,243	10/19/2022
Cottonwood	Substation	YES	N/A	Dis-Tran 100kVA; 19.9kV; 120/240V Station Service Transformers	220912-12	\$7,243	10/19/2022
Cottonwood	Substation	YES	N/A	Dis-Tran 100kVA; 19.9kV; 120/240V Station Service Transformers	220912-15	\$7,243	10/19/2022
Cottonwood	Substation	YES	N/A	Dis-Tran 100kVA; 19.9kV; 120/240V Station Service Transformers	220912-14	\$7,243	10/19/2022
Cottonwood	Substation	YES	N/A	Dis-Tran 100kVA; 19.9kV; 120/240V Station Service Transformers	220901-30	\$7,243	10/19/2022
Cottonwood	Substation	YES	N/A	Dis-Tran 100kVA; 19.9kV; 120/240V Station Service Transformers	220907-15	\$7,243	10/19/2022

Exhibit B

Redline

ANNEX A₁

Core - Cedarvale Facility											
Category	Description	Amount / Unit	QTY	Cost	Location and Status						
Substation	VT - 150/200/250KVA; 138/34.5kV Power Transformer	\$ 3,600,000	2	\$ 7,200,000	In PPM's possession						
Substation	Siemens Energy - 138kV Breaker	\$ 47,250	2	\$ 94,500	Delivered and installed						
Substation	Siemens Industry - 34.5kV 2000A Distribution Breakers	\$ 40,015	10	\$ 400,150	Delivered and staged (not installed)						
Substation	Dis-Tran - 100kVA; 19.9kV; 120/240V Station Service Transformers	\$ 7,243	9	\$ 65,187	Delivered and staged (not installed)						
Distribution	VT - 35kV Padmount Transformers	\$ 72,101	97 <u>103</u>	\$ 6,993,797	In PPM's possession						
Distribution	VT - 35kV Padmount Transformers	\$ 72,101	2 4 <u>18</u>	\$ 1,730,424	Delivered and staged (not installed)						
OTAL FOR SITE -	- CEDARVALE			\$ 16,484,058							

Core - Cottonwood Facility

Category	Description	Amount / Unit	QTY	Cost	Location and Status
Substation	VT - 150/200/250KVA; 138/34.5kV Power Transformer	\$ 3,600,000	1	\$ 3,600,000	Delivered and staged (not installed or assembled)
Substation	Siemens Energy - 138kV Breaker	\$ 47,250	1	\$ 47,250	Delivered and installed
Substation	Siemens Industry - 34.5kV 2000A Distribution Breakers	\$ 40,015	5	\$ 200,075	Delivered and installed
Substation	Dis-Tran - 100kVA; 19.9kV; 120/240 Station Service Transformers	\$ 7,243	6	\$ 43,458	Delivered and staged (not installed)
Distribution	VT - 35kV Padmount Transformers	\$ 72,101	39	\$ 2,811,939	In PPM's possession
TOTAL FO	DR SITE - COTTONWOOD			\$ 6,702,722	

GRAND TOTAL - CEDARVALE AND COTTONWOOD

\$ 23,186,780

Case 22-90341 Document 889 Filed in TXSB on 05/17/23 Page 11 of 13

1: The serial numbers for the equipment which has been delivered to the Debtors and is noted as being either "Delivered and Installed" or "Delivered and Staged" in the Debtors' possession are set forth on the supplement to Annex A attached hereto.

Case 22-90341 Document BREMENIE on 05/17/23 Page 12 of 13

<u>Core Site</u>	<u>Category</u>	Delivered &	<u>Delivered</u> &	<u>Description</u>	<u>Serial Number</u>	<u>Cost</u>	<u>Delivery Dates</u>
<u>Cedarvale</u>	Substation	<u>N/A</u>	<u>YES</u>	Siemens Energy - 138KV Breaker	<u>75001946-2</u>	<u>\$47,250</u>	<u>4/6/2022</u>
<u>Cedarvale</u>	Substation	<u>N/A</u>	<u>YES</u>	Siemens Energy - 138KV Breaker	<u>75001946-3</u>	<u>\$47,250</u>	4/6/2022
<u>Cedarvale</u>	Substation	<u>YES</u>	<u>N/A</u>	Siemens Industry - 34.5kV 2000A Distribution Breakers	3009229164-100-10	<u>\$40,015</u>	<u>4/18/2022</u>
<u>Cedarvale</u>	Substation	YES	<u>N/A</u>	Siemens Industry - 34.5kV 2000A Distribution Breakers	<u>3009229164-100-9</u>	<u>\$40,015</u>	4/18/2022
<u>Cedarvale</u>	Substation	YES	<u>N/A</u>	Siemens Industry - 34.5kV 2000A Distribution Breakers	3009229164-100-8	<u>\$40,015</u>	4/18/2022
<u>Cedarvale</u>	Substation	YES	<u>N/A</u>	Siemens Industry - 34.5kV 2000A Distribution Breakers	<u>3009229164-100-7</u>	<u>\$40,015</u>	<u>4/18/2022</u>
<u>Cedarvale</u>	Substation	YES	<u>N/A</u>	Siemens Industry - 34.5kV 2000A Distribution Breakers	<u>3009229164-100-6</u>	<u>\$40,015</u>	4/18/2022
<u>Cedarvale</u>	<u>Substation</u>	<u>YES</u>	<u>N/A</u>	Siemens Industry - 34.5kV 2000A Distribution Breakers	<u>3009229164-100-5</u>	<u>\$40,015</u>	<u>4/18/2022</u>
<u>Cedarvale</u>	Substation	YES	<u>N/A</u>	Siemens Industry - 34.5kV 2000A Distribution Breakers	<u>3009229164-100-4</u>	<u>\$40,015</u>	4/18/2022
<u>Cedarvale</u>	<u>Substation</u>	<u>YES</u>	<u>N/A</u>	Siemens Industry - 34.5kV 2000A Distribution Breakers	3009229164-100-3	<u>\$40,015</u>	<u>4/18/2022</u>
<u>Cedarvale</u>	Substation	YES	<u>N/A</u>	Siemens Industry - 34.5kV 2000A Distribution Breakers	3009229164-100-2	<u>\$40,015</u>	4/18/2022
<u>Cedarvale</u>	Substation	YES	<u>N/A</u>	Siemens Industry - 34.5kV 2000A Distribution Breakers	<u>3009229164-100-1</u>	<u>\$40,015</u>	4/18/2022
<u>Cedarvale</u>	Substation	YES	<u>N/A</u>	<u>Dis-Tran 100kVA; 19.9kV; 120/240V Station Service Transformers</u>	22A330012	<u>\$7,243</u>	<u>7/21/2022</u>
<u>Cedarvale</u>	Substation	YES	<u>N/A</u>	Dis-Tran 100kVA; 19.9kV; 120/240V Station Service Transformers	<u>22A330002</u>	<u>\$7,243</u>	7/21/2022
<u>Cedarvale</u>	Substation	<u>YES</u>	<u>N/A</u>	Dis-Tran 37.5kVA; 19.9kV; 120/240V Station Service Transformers	<u>220901-32</u>	<u>\$7,243</u>	10/19/2022
<u>Cedarvale</u>	Substation	YES	<u>N/A</u>	Dis-Tran 37.5kVA; 19.9kV; 120/240V Station Service Transformers	<u>220901-27</u>	<u>\$7,243</u>	10/19/2022
<u>Cedarvale</u>	Substation	YES	<u>N/A</u>	Dis-Tran 37.5kVA; 19.9kV; 120/240V Station Service Transformers	<u>220921-18</u>	<u>\$7,243</u>	10/19/2022
<u>Cedarvale</u>	Substation	YES	<u>N/A</u>	Dis-Tran 37.5kVA; 19.9kV; 120/240V Station Service Transformers	<u>220920-26</u>	<u>\$7,243</u>	10/19/2022
<u>Cedarvale</u>	Substation	YES	<u>N/A</u>	<u>Dis-Tran 100kVA; 19.9kV; 120/240V Station Service Transformers</u>	<u>220920-27</u>	<u>\$7,243</u>	10/19/2022
<u>Cedarvale</u>	Substation	YES	<u>N/A</u>	Dis-Tran 100kVA; 19.9kV; 120/240V Station Service Transformers	<u>220901-34</u>	<u>\$7,243</u>	10/19/2022
<u>Cedarvale</u>	Substation	YES	<u>N/A</u>	Dis-Tran 100kVA; 19.9kV; 120/240V Station Service Transformers	<u>220913-11</u>	<u>\$7,243</u>	10/19/2022
<u>Cedarvale</u>	<u>Distribution</u>	<u>YES</u>	<u>N/A</u>	VT - 35kV Padmount Transformers	462510A001W-WN144N	<u>\$72,101</u>	<u>6/21/2022</u>
<u>Cedarvale</u>	<u>Distribution</u>	YES	<u>N/A</u>	VT - 35kV Padmount Transformers	462510A001W-WN144H	<u>\$72,101</u>	6/21/2022
<u>Cedarvale</u>	<u>Distribution</u>	YES	<u>N/A</u>	VT - 35kV Padmount Transformers	462510A001W-WN143A	<u>\$72,101</u>	6/21/2022
<u>Cedarvale</u>	<u>Distribution</u>	YES	<u>N/A</u>	VT - 35kV Padmount Transformers	462510A001W-WN1440	<u>\$72,101</u>	6/21/2022
<u>Cedarvale</u>	<u>Distribution</u>	YES	<u>N/A</u>	VT - 35kV Padmount Transformers	462510A001W-WN144J	<u>\$72,101</u>	6/21/2022
<u>Cedarvale</u>	<u>Distribution</u>	YES	<u>N/A</u>	VT - 35kV Padmount Transformers	462510A001W-WN143I	<u>\$72,101</u>	6/21/2022
Cedarvale	Distribution	YES	N/A	VT - 35kV Padmount Transformers	462510A001W-WN144C	<u>\$72,101</u>	6/21/2022
<u>Cedarvale</u>	<u>Distribution</u>	<u>YES</u>	<u>N/A</u>	VT - 35kV Padmount Transformers	462510A001W-WN144K	<u>\$72,101</u>	6/21/2022
<u>Cedarvale</u>	<u>Distribution</u>	YES	<u>N/A</u>	VT - 35kV Padmount Transformers	462510A001W-WN144D	<u>\$72,101</u>	6/21/2022
<u>Cedarvale</u>	<u>Distribution</u>	<u>YES</u>	<u>N/A</u>	<u>VT - 35kV Padmount Transformers</u>	462510A001W-WN145J	<u>\$72,101</u>	<u>6/21/2022</u>
<u>Cedarvale</u>	<u>Distribution</u>	<u>YES</u>	<u>N/A</u>	<u>VT - 35kV Padmount Transformers</u>	462510A001W-WN146J	<u>\$72,101</u>	<u>6/21/2022</u>
<u>Cedarvale</u>	<u>Distribution</u>	<u>YES</u>	<u>N/A</u>	<u>VT - 35kV Padmount Transformers</u>	462510A001W-WN145Q	<u>\$72,101</u>	<u>6/21/2022</u>
<u>Cedarvale</u>	<u>Distribution</u>	YES	<u>N/A</u>	VT - 35kV Padmount Transformers	462510A001W-WN144S	<u>\$72,101</u>	6/21/2022
<u>Cedarvale</u>	<u>Distribution</u>	<u>YES</u>	<u>N/A</u>	<u>VT - 35kV Padmount Transformers</u>	462510A001W-WN145B	<u>\$72,101</u>	<u>6/21/2022</u>
<u>Cedarvale</u>	<u>Distribution</u>	<u>YES</u>	<u>N/A</u>	VT - 35kV Padmount Transformers	462510A001W-WN145P	<u>\$72,101</u>	<u>6/21/2022</u>
<u>Cedarvale</u>	<u>Distribution</u>	<u>YES</u>	<u>N/A</u>	<u>VT - 35kV Padmount Transformers</u>	462510A001W-WN146R	<u>\$72,101</u>	<u>6/21/2022</u>
<u>Cedarvale</u>	<u>Distribution</u>	<u>YES</u>	<u>N/A</u>	<u>VT - 35kV Padmount Transformers</u>	462510A001W-WN145F	<u>\$72,101</u>	<u>6/21/2022</u>
<u>Cedarvale</u>	Distribution	YES	<u>N/A</u>	VT - 35kV Padmount Transformers	462510A001W-WN144M	<u>\$72,101</u>	6/21/2022
Cottonwood	Substation	<u>YES</u>	<u>N/A</u>	VT-150/200/250MVA; 138/34.5kV Power Transformer	<u>GA440B</u>	<u>\$3,600,000</u>	10/25/2022
Cottonwood	Substation	<u>N/A</u>	<u>YES</u>	Siemens Energy - 138KV Breaker	<u>75001929-2</u>	<u>\$47,250</u>	4/6/2022
Cottonwood	Substation	N/A	YES	Siemens Industry - 34.5kV 2000A Distribution Breakers	3009239446-100-6	\$40,015	4/6/2022
Cottonwood	Substation	<u>N/A</u>	<u>YES</u>	Siemens Industry - 34.5kV 2000A Distribution Breakers	<u>3009239446-100-7</u>	<u>\$40,015</u>	<u>4/6/2022</u>

Case 22-90341 Document 889 Filed in TXSB on 05/17/23 Page 13 of 13

<u>Core Site</u>	<u>Category</u>	<u>Delivered</u> &	<u>Delivered &</u>	<u>Installed</u>	<u>Serial Number</u>	<u>Cost</u>	<u>Delivery Dates</u>
Cottonwood	<u>Substation</u>	<u>N/A</u>	<u>YES</u>	<u>Siemens Industry - 34.5kV 2000A Distribution Breakers</u>	<u>3009239446-100-8</u>	<u>\$40,015</u>	<u>4/6/2022</u>
Cottonwood	<u>Substation</u>	<u>N/A</u>	<u>YES</u>	<u>Siemens Industry - 34.5kV 2000A Distribution Breakers</u>	3009239446-100-9	<u>\$40,015</u>	<u>4/6/2022</u>
Cottonwood	<u>Substation</u>	<u>N/A</u>	<u>YES</u>	<u>Siemens Industry - 34.5kV 2000A Distribution Breakers</u>	<u>3009239446-100-10</u>	<u>\$40,015</u>	<u>4/6/2022</u>
Cottonwood	<u>Substation</u>	<u>YES</u>	<u>N/A</u>	<u>Dis-Tran 100kVA; 19.9kV; 120/240V Station Service Transformers</u>	<u>220901-33</u>	<u>\$7,243</u>	<u>10/19/2022</u>
Cottonwood	<u>Substation</u>	<u>YES</u>	<u>N/A</u>	Dis-Tran 100kVA; 19.9kV; 120/240V Station Service Transformers	<u>220912-12</u>	<u>\$7,243</u>	<u>10/19/2022</u>
Cottonwood	<u>Substation</u>	<u>YES</u>	<u>N/A</u>	Dis-Tran 100kVA; 19.9kV; 120/240V Station Service Transformers	<u>220912-15</u>	<u>\$7,243</u>	<u>10/19/2022</u>
Cottonwood	Substation	YES	<u>N/A</u>	Dis-Tran 100kVA; 19.9kV; 120/240V Station Service Transformers	<u>220912-14</u>	\$7,243	10/19/2022
Cottonwood	<u>Substation</u>	<u>YES</u>	<u>N/A</u>	Dis-Tran 100kVA; 19.9kV; 120/240V Station Service Transformers	<u>220901-30</u>	<u>\$7,243</u>	<u>10/19/2022</u>
Cottonwood	<u>Substation</u>	<u>YES</u>	<u>N/A</u>	Dis-Tran 100kVA; 19.9kV; 120/240V Station Service Transformers	<u>220907-15</u>	<u>\$7,243</u>	<u>10/19/2022</u>